



38th UNITAB EUROPECONGRESS

European tobacco outlook regulatory challenges and market opportunities

Naples | September 23-24, 2025



A Quick Look at the Field

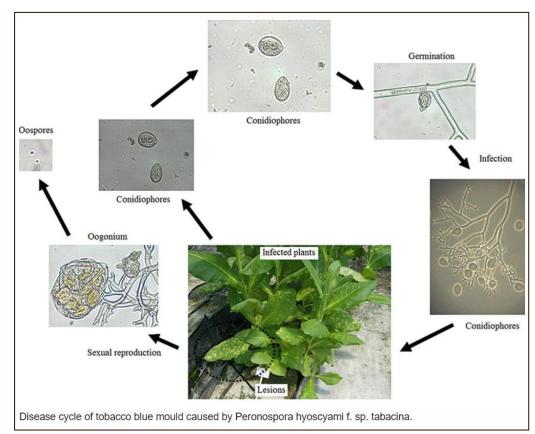
Martina Cappelletti, ONT Italia







The control of blue mold



Borras-Hildago et al., 2010





The control of blue mold

GENETIC

Producing resistant plants reduces some stages of the fungus' development, such as the number and size of lesions, the number of lesions capable of sporulating, the degree of sporulation, and the incubation and lag periods.

AGRONOMICAL

- Eliminate crop residues
- Select suitable seedbed locations with good sunlight, ventilation, and drainage
- Avoid excessive planting density per square meter
- Inspect seedlings before transplanting; destroy any remaining seedlings in the seedbed after transplanting, as they are not protected with fungicides
- Eliminate residues, even in open fields
- Advance harvest as early as possible

CHEMICAL



Foto: CREA-CI Caserta



The control of blue mold / The state of the art in Italy

Recent withdrawal of fungicide active ingredients such as Mancozeb,
 Dimetomorf, Acibenzolar-S-methyl (one of the molecules of Bion MX;
 the other is the systemic Metalaxil-M) and the unavailability of
 Oxathiapiprolin for tobacco cultivation (due to an ethical position taken by Corteva, which apparently will be reviewed after years)

- If high disease pressure: limited effectiveness of some molecules, such as Cymoxanil + Zoxamide or Cyazofamid
- Others: Copper, Orange oil



in case of
SEVERE PRESSURE
of the disease



The control of blue mold / The 2025 season in Italy

- Article 53 Reg (CE) 1107/2009 (120-day emergency authorization): The agrochemical company Syngenta obtained emergency authorization from the Competent Authorities for the active substance Mandipropamid (pc Pergado SC) on tobacco, effective June 1, 2025.
- Article 51 (CE) 1107/2009 (120-day emergency authorization): The agrochemical company Syngenta (definitive extension of authorization for minor uses): The Italian competent authorities have granted the Decree to Sipcam for **Potassium phosphonates** (pc Mikonos).





The control of blue mold / The defense strategies in 2025

| Active Ingredient | Commercial product | Dosage hectolitre | Dosage hectare | Harvest time days |
|----------------------------|-------------------------|-------------------|----------------|-------------------|
| STRATEGY A | | | | |
| Cimoxanil + Zoxamide | Lieto | 400-450 ml | 4-4,5 lt | 14 |
| Fosfonato di potassio puro | Mikonos | 150-250 ml | 0,45-2,5 lt | 15 |
| | | | | |
| STRATEGY B | | | | |
| Cimoxanil | Vitene Ultra SC, Cymbal | 65-90 ml | 540 ml | 7 |
| Fosfonato di potassio puro | Mikonos | 150-250 ml | 0,45-2,5 lt | 15 |
| | | | | |
| STRATEGY C | | | | |
| Cimoxanil | Vitene Ultra SC, Cymbal | 65-90 ml | 540 ml | 7 |
| Mandipropamid | Pergado | 75 ml | 0,6 lt | nd |
| | | | | |
| STRATEGY D | | | | |
| Cimoxanil | Vitene Ultra SC, Cymbal | 65-90 ml | 540 ml | 7 |
| Mandipropamid | Pergado | 75 ml | 0,6 lt | nd |
| Cyazofamid | Ranman Top | 50 ml | 0,5 lt | nd |





The control of blue mold / What's next?

- Syngenta: experimental trials throughout Italy with a commercial product based on pure **Metalaxyl-M** (c.p. Ridomil Gold SL)
- UPL: field trials with Cymoxanil + Propamocarb (c. p. Proxanil)





The control of blue mold / Europe 2025

- HUNGARY: No significative attacks / Registered a.i.: fosetil-Al; <u>azoxystrobin</u>; orange oil; propamocarb
- POLAND: No significative attacks / Registered a.i.: ametoctradin; orange oil
- **SWISS**: No significative attacks / Registered a.i.: mandipropamide; cyazofamid; <u>dimetomorph;</u> mandipropamide + <u>difenoconazole</u>; <u>azoxystrobine</u>
- FRANCE: significative attacks / Registered a.i.: cyazofamide; orange oil;
 mandipropamide + <u>difenconazole</u>; zoxamide + mandipropamid (Art. 53)
- SPAIN: early attacks in Tietar and Alagón valleys / Registered a.i.: orange oil, copper oxychloride; Metalaxyl (Art. 53)
- N. MACEDONIA: among others, mostly used a.i. are metalaxyl-M + <u>folpet</u>; cymoxanil; fosetyl aluminium -> depending of situation, seedbeds or transplanted plants etc.
- GERMANY: No significative attacks / Registered a.i.: <u>ametoctradin</u>, <u>azoxystrobin</u>, cyazofamid; mandipropamide + <u>difenconazole</u>



European Minor Uses Coordination Facility

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Minor crops and minor uses: Definition and Importance

Minor uses of plant protection products are uses on niche, speciality or minor crops (hereafter referred to as 'minor crops') which often have a high economic value for farmers, but usually a low economic interest for the agropesticide industry.

These minor crops include most vegetables, fruits, nursery plants (e.g. ornamentals, herbs, spices), seed production, tobacco, hops, and some arable crops. It is estimated that overall, these crops are worth more than 60 billion EUR per year, which equates to 20% of the total EU plant production value. A minor use can also be a harmful organism/pest that on occasion is damaging a major crop.

Because of the extensive data packages required for the authorization to market plant protection products, applicants face increasing difficulties in gaining authorization for minor uses.

This leads to a lack of authorized products on the market for farmers to use on these crops which in turn can lead e.g. to:

- · Reduction of the yield.
- . Increase of the prices of the products for the customers.
- Farmers choosing to no longer grow certain crops.
- · Illegal uses of plant protection products.

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However, the cultivation of minor crops holds a considerable significance that goes beyond their monetary value: www.minoruses.eu





The control of blue mold / Digitalization

OBJECTIVES

- Integrate the decisional supporting system in the tobacco farms defence strategy
- optimize the usage of CPAs

DEVELOPMENT PLAN TIMELINE

- CY15
 - kick-off pilot test on FCV area, weather station installation, data collection
- CY16 CY25
 - 19 weather stations installed in the 3 tobacco regions; Campania, Umbria, Veneto
 - Implementation and validation of the forecast models (blue mold and Helicoverpa armigera)
 - Implementation of usability of mobile Agricolus application
 - Pilot farms network and field visits to monitor the cultivation status
 - Phitosanitary alerts spread among farmers through the application Agricolus

RESULTS

- 100% FCV farmers + 25% BU farmers on-board
- 100% plots designed and geolocalized by farmers
- 100% alert spread have been received and read by farmers
- Awareness of Farmers and FTs increased through dedicated training









The control of blue mold / Test farms

VENETO



C1042 / Bissoli



Produzione media 3 t/ha C1046 / Melotti

Varietà Virginia

UMBRIA



C0054 / Latini



C1047 / Salvi

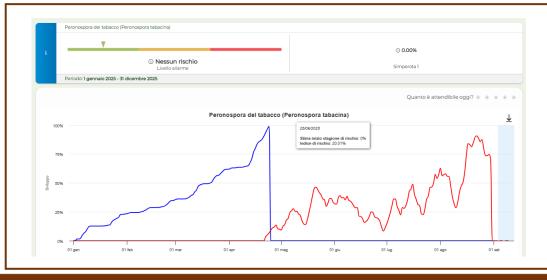
CAMPANIA





C1437 / Trotta

C1647 / Guida





Peronospora del tabacco

(Peronospora tabacina)









The control of blue mold

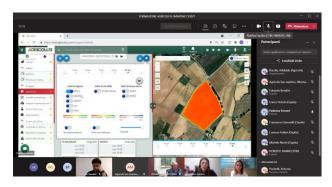
PERFORMED ACTIVITIES

Weather stations maintenance 100 %





100% farmers in DSS use support



ACHIEVED OBJECTIVES

Plot design



Phytosanitary bulletin spread





Grazie per la vostra attenzione!

